

# **Personal Injury Intake Form Template**

Ready to put these strategies into action? Swipe our proven personal injury intake form template below.

It's based on hundreds of client engagements and has been battle-tested in the most competitive markets.

## **Contact Information**

Name*	
Phone*	

Email\*

Address

## **Incident Details**

Date of Incident\*

Type of Incident\* (dropdown with options i.e. Car Accident, etc.)

Location of Incident\*

Brief Description of What Happened\*

Were There Any Witnesses?

### **Injuries and Treatment**

What Injuries Did You Sustain?\*

Have You Received Medical Treatment for Your Injuries?\*

Please List the Medical Providers You've Seen\* (if yes to previous question)

### Insurance and Legal

Do You Have Health Insurance?\*

Name of Health Insurance Provider



Have You Reported the Incident to Any Insurance Companies?\*

Have You Hired an Attorney for This Incident?\*

#### How Can We Help?

What would you like to see happen with your case?

What questions do you have for our legal team?\* (open-ended text box)

Obviously, this is just a starting point. Feel free to customize this personal injury intake questionnaire to fit your unique practice area and client base.

Regularly review and optimize it based on feedback from your acquisition leads, case managers, and clients.

If your law firm needs help with your marketing / lead generation or intake / sales process, contact us today. A law firm marketing specialist is standing by to do a FREE analysis of your law firm to help you understand what you need to do to get more leads, and close more cases.

→ <u>Book FREE consultation with WEBRIS</u>